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*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 15 November 2016 (the “**Prospectus**”) issued by Guangdong Adway Construction (Group) Holdings Company Limited* (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, and distribution directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or any state securities laws of the United States or other jurisdictions, other than Hong Kong, and may not be offered, sold, pledged or transferred or delivered within the United States unless pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any applicable state securities laws of the United States. The Offer Shares may only be offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of the Offer Shares in the United States.*

*In connection with the Global Offering, Guotai Junan Securities (Hong Kong) Limited, as stabilising manager (the “**Stabilising Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilising or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Sunday, 18 December 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilising Manager, or any person acting for it to conduct any such stabilising action. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”). Such stabilisation action, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, or any person acting for it and may be discontinued at any time, and is required to be brought to an end on Sunday, 18 December 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken and demand for the H Shares and the price of the H Shares could fall. The details of the intended stabilisation and how it will be regulated under the SFO are set out in the section headed “Structure and Conditions of the Global Offering” in the Prospectus.*

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) and the Sole Sponsor shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Friday, 25 November 2016).

* For identification purpose only



GUANGDONG ADWAY CONSTRUCTION (GROUP) HOLDINGS COMPANY LIMITED*

廣東愛得威建設(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

| | |
|---|---|
| Number of Offer Shares under the Global Offering | : 52,763,000 H Shares (subject to the Over-allotment Option) |
| Number of Hong Kong Offer Shares | : 5,277,000 H Shares |
| Number of International Placing Shares | : 47,486,000 H Shares (subject to the Over-allotment Option) |
| Offer Price | : HK\$5.20 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) |
| Nominal value | : RMB1.00 per H Share |
| Stock code | : 6189 |

Sole Sponsor



Sole Global Coordinator and Sole Bookrunner



Guotai Junan Securities (Hong Kong) Limited

Joint Lead Managers



Guotai Junan Securities (Hong Kong) Limited



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

* For identification purpose only

SUMMARY

Offer Price and Net Proceeds

The Offer Price has been determined at HK\$5.20 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$5.20 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$225.8 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Hong Kong Public Offering

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 1,693 valid applications have been received pursuant to the Hong Kong Public Offering for a total of 16,189,500 Hong Kong Offer Shares, representing approximately 3.07 times of the total number of 5,277,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. No clawback mechanism has been effected.

As the Hong Kong Public Offering was only moderately over-subscribed (by less than 15 times), the reallocation procedures as described in the section headed “Structure and Conditions of the Global Offering – Pricing and Allocation” in the Prospectus have not been applied and the final number of Offer Shares under the Hong Kong Public Offering is 5,277,000 Offer Shares, representing approximately 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Placing and Over-Allotment Option

The Offer Shares initially offered under the International Placing have been slightly over-subscribed. The final number of Offer Shares under the International Placing is 47,486,000 H Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The Directors confirm that the International Placing is in compliance with the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. The Directors confirm that no Offer Shares have been allocated to placees who are (i) Directors or existing beneficial owners of securities of the Company; or (ii) core connected persons of the Company; or (iii) the close associates of (i) and/or (ii), whether in their own names or through nominees. None of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any H Shares for its own benefit under the International Placing. The Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the Company's public float will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator for itself and on behalf of the International Underwriters, at any time from the Listing Date until Sunday, 18 December 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 7,914,000 additional H Shares, representing approximately 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover over-allocation in the International Placing, if any. No over-allocation of the H Shares was made in the International Placing. Therefore, it is expected that the Over-allotment Option will not be exercised.

Results of Allocations

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at <http://www.aidewei.cn> and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, 24 November 2016;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 24 November 2016 to 12:00 midnight on Wednesday, 30 November 2016;

- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 24 November 2016 to Tuesday, 29 November 2016 on a Business Day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 24 November 2016 to Saturday, 26 November 2016 at all the receiving bank's designated branches.

The Offer Price, level of indication of interests in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Thursday, 24 November 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) (the "Newspapers"), and on the Company's website at <http://www.aidewei.cn> and the website of the Stock Exchange at www.hkexnews.hk.

Despatch/Collection of Share Certificates and Refund Monies

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO WHITE Form** service by submitting an electronic application through the designated website www.hkeipo.hk and their application is wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) from the H Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 24 November 2016, or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms/Application Instructions by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO WHITE Form** service by submitting an electronic application through the designated website www.hkeipo.hk and their application is wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form/Application Instructions on or before Thursday, 24 November 2016, by ordinary post and at their own risk.

For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Thursday, 24 November 2016, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the H Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 24 November 2016, or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Thursday, 24 November 2016, by ordinary post and at their own risk.

Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Thursday, 24 November 2016.

Commencement of Dealings in the Shares

No temporary documents of title will be issued by the Company in respect of the H Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 25 November 2016, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 25 November 2016, dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 25 November 2016. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the Company is 6189.

OFFER PRICE

The Offer Price has been determined at HK\$5.20 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$5.20 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$225.8 million. The Group intends to apply the proceeds from the Global Offering as follows:

- (i) approximately 34.8%, or HK\$78.6 million, will be used to establish an internal online supply-chain management platform which aims to serve as a centralised procurement online platform for the Group's existing and prospective suppliers, and a logistics centre to facilitate the storage and delivery of raw materials;
- (ii) approximately 20.0%, or HK\$45.2 million, will be used to further expand the geographical coverage of the Group's services and optimise its branch network;
- (iii) approximately 15.3%, or HK\$34.5 million, will be used to enhance the efficiency of the Group's internal IT system by improving and upgrading its internal integrated IT infrastructure for business management;
- (iv) approximately 13.3%, or HK\$30.0 million, will be used to strengthen the Group's research and development capabilities and establish a research and development laboratory;
- (v) approximately 6.8%, or HK\$15.4 million, will be used to strengthen the Group's internal design capabilities by upgrading its design system, recruiting more design professionals and enhancing the synergy with its new research and development laboratory; and
- (vi) approximately 9.8%, or HK\$22.1 million, will be used for working capital and general corporate purposes.

For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Friday, 18 November 2016, a total of 1,693 valid applications (including applications (i) on **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service) have been received pursuant to the Hong Kong Public Offering for a total of 16,189,500 Hong Kong Offer Shares, equivalent to approximately 3.07 times of the total number of 5,277,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. No clawback mechanism has been effected.

Of the 1,693 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **HK eIPO White Form** Service Provider through **HK eIPO White Form** service at www.hkeipo.hk and by **electronic application instructions** given to HKSCC for a total of 16,189,500 Hong Kong Offer Shares, a total of 1,691 valid applications in respect of a total of 14,189,500 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$6.30 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of HK\$5 million or less (representing approximately 5.38 times of the 2,638,500 Hong Kong Offer Shares initially comprised in pool A), and a total of two valid applications in respect of a total of 2,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$6.30 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5 million (representing approximately 0.76 times of the 2,638,500 Hong Kong Offer Shares initially comprised in pool B).

No application has been rejected due to invalid application which is not completed in accordance with the instructions set out in the Application Forms. Eight multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (being 2,638,500 Shares) has been identified.

As the Hong Kong Public Offering was only moderately over-subscribed (by less than 15 times), the reallocation procedures as described in the section headed “Structure and Conditions of the Global Offering – Pricing and Allocation” in the Prospectus have not been applied and the final number of Offer Shares under the Hong Kong Public Offering is 5,277,000 Offer Shares, representing approximately 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL PLACING AND OVER-ALLOTMENT OPTION

The Offer Shares initially offered under the International Placing have been slightly over-subscribed. The final number of Offer Shares under the International Placing is 47,486,000 H Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

A total of 84 placees have been allotted two board lots of Offer Shares or less, representing approximately 72.41% of the 116 placees under the International Placing. A total number of 58,500 Offer Shares have been allotted to the placees who have been allotted two board lots of Offer Shares or less, representing approximately 0.12% of Offer Shares under the International Placing.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator for itself and on behalf of the International Underwriters, at any time from the Listing Date until Sunday, 18 December 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 7,914,000 additional H Shares, representing approximately 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover over-allocation in the International Placing, if any. No over-allocation of the H Shares was made in the International Placing. Therefore, it is expected that the Over-allotment Option will not be exercised.

The Directors confirm that the International Placing is in compliance with the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. The Directors confirm that no Offer Shares have been allocated to placees who are (i) Directors or existing beneficial owners of securities of the Company; or (ii) core connected persons of the Company; or (iii) the close associates of (i) and/or (ii), whether in their own names or through nominees. None of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any H Shares for its own benefit under the International Placing.

The Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the Company's public float will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Global Offering – Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

| NO. OF HONG KONG OFFER SHARES APPLIED FOR | NO. OF VALID APPLICATIONS | BASIS OF ALLOTMENT/BALLOT | APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR |
|---|---------------------------|--|--|
| Pool A | | | |
| 500 | 331 | 265 out of 331 applicants to receive 500 H Shares | 80.06% |
| 1,000 | 125 | 500 H Shares plus 27 out of 125 applicants to receive an additional 500 H Shares | 60.80% |
| 1,500 | 209 | 500 H Shares plus 136 out of 209 applicants to receive an additional 500 H Shares | 55.02% |
| 2,000 | 107 | 500 H Shares plus 88 out of 107 applicants to receive an additional 500 H Shares | 45.56% |
| 2,500 | 218 | 1,000 H Shares plus 4 out of 218 applicants to receive an additional 500 H Shares | 40.37% |
| 3,000 | 254 | 1,000 H Shares plus 56 out of 254 applicants to receive an additional 500 H Shares | 37.01% |
| 3,500 | 98 | 1,000 H Shares plus 45 out of 98 applicants to receive an additional 500 H Shares | 35.13% |
| 4,000 | 31 | 1,000 H Shares plus 24 out of 31 applicants to receive an additional 500 H Shares | 34.68% |
| 4,500 | 4 | 1,500 H Shares | 33.33% |
| 5,000 | 44 | 1,500 H Shares plus 11 out of 44 applicants to receive an additional 500 H Shares | 32.50% |
| 5,500 | 2 | 1,500 H Shares plus 1 out of 2 applicants to receive an additional 500 H Shares | 31.82% |
| 6,000 | 5 | 1,500 H Shares plus 4 out of 5 applicants to receive an additional 500 H Shares | 31.67% |
| 6,500 | 2 | 2,000 H Shares | 30.77% |
| 7,000 | 5 | 2,000 H Shares plus 1 out of 5 applicants to receive an additional 500 H Shares | 30.00% |
| 7,500 | 13 | 2,000 H Shares plus 3 out of 13 applicants to receive an additional 500 H Shares | 28.21% |

| NO. OF HONG KONG OFFER SHARES APPLIED FOR | NO. OF VALID APPLICATIONS | BASIS OF ALLOTMENT/BALLOT | APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR |
|---|---|---|--|
| Pool A | | | |
| 8,000 | 21 | 2,000 H Shares plus 6 out of 21 applicants to receive an additional 500 H Shares | 26.79% |
| 9,000 | 3 | 2,000 H Shares plus 1 out of 3 applicants to receive an additional 500 H Shares | 24.07% |
| 9,500 | 4 | 2,000 H Shares plus 2 out of 4 applicants to receive an additional 500 H Shares | 23.68% |
| 10,000 | 47 | 2,000 H Shares plus 30 out of 47 applicants to receive an additional 500 H Shares | 23.19% |
| 20,000 | 58 | 4,000 H Shares plus 47 out of 58 applicants to receive an additional 500 H Shares | 22.03% |
| 30,000 | 41 | 5,500 H Shares plus 6 out of 41 applicants to receive an additional 500 H Shares | 18.58% |
| 40,000 | 6 | 7,000 H Shares plus 4 out of 6 applicants to receive an additional 500 H Shares | 18.33% |
| 50,000 | 26 | 8,500 H Shares plus 20 out of 26 applicants to receive an additional 500 H Shares | 17.77% |
| 60,000 | 6 | 10,500 H Shares plus 1 out of 6 applicants to receive an additional 500 H Shares | 17.64% |
| 70,000 | 1 | 12,000 H Shares | 17.14% |
| 80,000 | 4 | 13,500 H Shares plus 1 out of 4 applicants to receive an additional 500 H Shares | 17.03% |
| 90,000 | 1 | 15,000 H Shares | 16.67% |
| 100,000 | 11 | 16,000 H Shares plus 9 out of 11 applicants to receive an additional 500 H Shares | 16.41% |
| 200,000 | 4 | 32,500 H Shares plus 2 out of 4 applicants to receive an additional 500 H Shares | 16.38% |
| 300,000 | 6 | 48,500 H Shares plus 5 out of 6 applicants to receive an additional 500 H Shares | 16.31% |
| 400,000 | 1 | 65,000 H Shares | 16.25% |
| 500,000 | 2 | 80,500 H Shares | 16.10% |
| 600,000 | 1 | 96,000 H Shares | 16.00% |
| | <hr style="width: 100%; border: 1px solid black;"/> | | |
| | 1,691 | | |
| | <hr style="width: 100%; border: 1px solid black;"/> | | |
| POOL B | | | |
| 1,000,000 | 2 | 1,000,000 H Shares | 100.00% |
| | <hr style="width: 100%; border: 1px solid black;"/> | | |
| | 2 | | |
| | <hr style="width: 100%; border: 1px solid black;"/> | | |

The final number of Offer Shares comprised in the Hong Kong Public Offering is 5,277,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). The final number of Offer Shares comprised in the International Placing is 47,486,000 Offer Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at <http://www.aidewei.cn> and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 24 November 2016;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 24 November 2016 to 12:00 midnight on Wednesday, 30 November 2016;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 24 November 2016 to Tuesday, 29 November 2016 on a Business Day;
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 24 November 2016 to Saturday, 26 November 2016 at all the receiving bank's designated branches as set out below:

Bank of Communications Co., Ltd. Hong Kong Branch

| | Branch Name | Address |
|------------------|--------------------------|--|
| Hong Kong Island | Hong Kong Branch | 20 Pedder Street, Central |
| | Taikoo Shing Sub-Branch | Shop 38, G/F., CityPlaza 2, 18 Taikoo Shing Road |
| Kowloon | Hunghom Sub-Branch | Shop A6, G/F., Whampoa Estate Planet Square, 1-3 Tak Man Street |
| | Wong Tai Sin Sub-Branch | Shop N118, 1/F., Temple Mall North, 136 Lung Cheung Road, Wong Tai Sin |
| New Territories | Yuen Long Sub-Branch | Shop 2B, G/F., Man Yu Building, 2-14 Tai Fung Street, Yuen Long |
| | Sha Tsui Road Sub-Branch | Shops Nos. 3-5 on G/F., Kwong Ming Building, 120-130 Sha Tsui Road, Tsuen Wan |

The Offer Price, level of indication of interests in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Thursday, 24 November 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on the Company's website at <http://www.aidewei.cn> and the website of the Stock Exchange at www.hkexnews.hk.

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 |
|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| A8148301 | 2,500 | | | | | | |
| D4512856 | 1,000 | | | | | | |
| D4658397 | 16,500 | | | | | | |
| D6306145 | 1,000 | | | | | | |
| E5833942 | 500 | | | | | | |
| E9081724 | 1,000 | | | | | | |
| G3107107 | 4,500 | | | | | | |
| G5200503 | 500 | | | | | | |
| G6313611 | 500 | | | | | | |
| K3483606 | 1,000 | | | | | | |

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

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|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| 001031549 | 1,000 | 01202571X | 1,000 | 112010718 | 1,000 | 230345720 | 2,000 |
| 001077173 | 1,000 | 012207943 | 1,000 | 112031700 | 2,500 | 234168730 | 6,000 |
| 001101242 | 1,000 | 012224215 | 1,000 | 112145028 | 1,000 | 238100457 | 1,500 |
| 001125423 | 1,000 | 01226121X | 500 | 112185416 | 1,000 | 240355594 | 500 |
| 001163021 | 1,000 | 012284523 | 1,500 | 112293020 | 1,000 | 241189745 | 500 |
| 001166581 | 500 | 012989700 | 1,500 | 112294044 | 1,000 | 241542232 | 500 |
| 001199035 | 1,000 | 013652300 | 4,500 | 12 264747 | 500 | 259583631 | 1,000 |
| 00120504X | 1,000 | 101052029 | 1,000 | 1716836 | 9,000 | 264582578 | 500 |
| 001251021 | 1,000 | 101080719 | 1,000 | 201100054 | 4,500 | 290336C | 1,000 |
| 002051022 | 1,000 | 101180520 | 1,000 | 201120107 | 1,000 | 291901C | 1,000 |
| 002106129 | 1,000 | 101205040 | 1,000 | 201130489 | 1,000 | 293636C | 500 |
| 002222344 | 1,500 | 102264215 | 1,000 | 201145010 | 1,500 | 294389C | 1,000 |
| 003023827 | 1,000 | 10232109 | 4,500 | 201172430 | 1,000 | 296214539 | 500 |
| 003040657 | 1,000 | 10262148 | 1,000 | 201212520 | 1,000 | 300028 | 1,000 |
| 003056942 | 1,000 | 10274260 | 5,500 | 201239216 | 1,000 | 300091 | 500 |
| 003057148 | 1,500 | 10280170 | 1,000 | 202060515 | 1,000 | 301060029 | 1,000 |
| 003060717 | 1,000 | 103012012 | 1,000 | 202142024 | 1,500 | 301086843 | 1,000 |
| 003140410 | 1,500 | 103094111 | 1,000 | 20216253X | 1,000 | 30111302X | 1,000 |
| 003211722 | 1,000 | 103161223 | 1,000 | 202283047 | 1,000 | 301113579 | 1,000 |
| 003244522 | 1,000 | 103248026 | 1,000 | 203086114 | 1,000 | 301266829 | 1,000 |
| 003250021 | 1,000 | 103290023 | 1,000 | 203170919 | 1,000 | 301312424 | 1,500 |
| 004075623 | 1,000 | 104031725 | 1,000 | 203174716 | 1,000 | 301983283 | 2,500 |
| 004125119 | 1,000 | 104130033 | 1,000 | 204032646 | 1,500 | 302051927 | 1,000 |
| 004163056 | 1,000 | 104143865 | 1,000 | 204102748 | 1,000 | 302070028 | 2,000 |
| 004180520 | 1,000 | 104192614 | 1,000 | 204220522 | 1,000 | 302074121 | 500 |
| 004252911 | 1,000 | 105042130 | 1,000 | 205165988 | 500 | 302094726 | 1,000 |
| 005103148 | 1,000 | 105205024 | 1,000 | 205206114 | 1,000 | 302111743 | 1,500 |
| 005104825 | 1,500 | 105255741 | 1,500 | 206125791 | 1,000 | 302152322 | 1,000 |
| 005212418 | 1,000 | 106015131 | 1,500 | 206186073 | 500 | 302170011 | 1,500 |
| 005232261 | 500 | 106022048 | 1,500 | 207010508 | 1,000 | 302212826 | 1,500 |
| 005299041 | 1,000 | 106055717 | 1,500 | 207051141 | 1,000 | 303110912 | 1,000 |
| 006021180 | 1,000 | 106062620 | 1,000 | 207061432 | 1,000 | 303210035 | 1,500 |
| 006043023 | 1,000 | 106080025 | 500 | 207062712 | 1,500 | 30329001X | 500 |
| 006122620 | 1,000 | 107092027 | 1,500 | 207124418 | 1,000 | 303303968 | 1,500 |
| 006124420 | 500 | 107092328 | 1,000 | 207182143 | 1,000 | 304011724 | 1,000 |
| 006180020 | 1,000 | 107102022 | 500 | 208104189 | 1,000 | 304050814 | 1,500 |
| 00704044X | 1,000 | 107153045 | 1,000 | 208184408 | 500 | 304146147 | 1,000 |
| 007052111 | 500 | 10717145X | 1,000 | 208186924 | 1,000 | 304182650 | 500 |
| 007134540 | 500 | 107190012 | 1,500 | 208189795 | 500 | 30428196X | 1,000 |
| 007160464 | 1,000 | 107281014 | 1,000 | 208281019 | 1,000 | 305042116 | 1,500 |
| 00717683X | 1,000 | 108012721 | 1,000 | 208310925 | 1,000 | 305060014 | 1,000 |
| 007245517 | 1,500 | 108033010 | 1,000 | 209111560 | 1,000 | 305141710 | 1,000 |
| 007294869 | 1,000 | 108132823 | 1,500 | 209255017 | 1,000 | 306061945 | 1,000 |
| 007311517 | 500 | 108170903 | 1,000 | 209270413 | 1,000 | 306062113 | 1,500 |
| 008031125 | 1,000 | 108186623 | 1,000 | 209276517 | 1,000 | 306090024 | 500 |
| 008052624 | 1,000 | 108260647 | 1,000 | 209282029 | 1,500 | 306183051 | 1,000 |
| 00809423X | 1,000 | 108272926 | 1,000 | 210033061 | 1,000 | 306258138 | 1,500 |
| 008105141 | 1,000 | 108280220 | 1,000 | 210053316 | 1,000 | 307092008 | 1,000 |
| 008132429 | 1,000 | 108282016 | 1,000 | 210100011 | 1,000 | 307153060 | 1,000 |
| 008145427 | 1,000 | 109049063 | 1,500 | 210142920 | 1,000 | 307211511 | 1,000 |
| 008201928 | 1,000 | 109054167 | 1,000 | 210234013 | 500 | 307214139 | 1,000 |
| 008245024 | 1,000 | 10911028X | 1,000 | 210286310 | 4,000 | 307220014 | 1,500 |
| 009062022 | 1,500 | 109114860 | 1,000 | 210286333 | 1,500 | 307281116 | 500 |
| 009181916 | 1,000 | 109206921 | 1,000 | 211163973 | 500 | 308063747 | 1,000 |
| 009260018 | 1,500 | 109264120 | 1,500 | 211252072 | 1,000 | 308122021 | 1,000 |
| 009352300 | 500 | 109294886 | 1,000 | 211292356 | 500 | 308131812 | 1,000 |
| 009356600 | 500 | 109303027 | 1,000 | 212096670 | 1,000 | 308143722 | 1,000 |
| 010102345 | 1,000 | 110013226 | 1,000 | 212191022 | 1,000 | 308205327 | 1,000 |
| 010203513 | 1,500 | 110032128 | 1,000 | 21230784X | 1,000 | 308234422 | 1,000 |
| 010215412 | 1,000 | 110053337 | 1,000 | 212312930 | 1,000 | 30902001X | 1,000 |
| 01028006X | 1,000 | 110073053 | 1,000 | 220297501 | 8,500 | 309035801 | 1,000 |
| 011012023 | 1,000 | 11024690X | 1,000 | 222567216 | 1,500 | 309071815 | 1,000 |
| 011091969 | 1,500 | 110310038 | 2,000 | 222572919 | 1,000 | 309103192 | 1,000 |
| 011094230 | 1,000 | 111023324 | 1,000 | 222581860 | 1,500 | 309112122 | 500 |
| 011103013 | 1,000 | 111223721 | 1,000 | 222835308 | 1,000 | 309140610 | 1,000 |
| 011220723 | 1,000 | 111246140 | 1,000 | 230124198 | 500 | 309232644 | 1,500 |

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

| Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 |
|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| 309264863 | 1,000 | 404041112 | 1,000 | 504285433 | 1,000 | 606037720 | 1,000 |
| 309270543 | 1,500 | 404043577 | 1,000 | 505064535 | 1,500 | 606110928 | 1,000 |
| 309270615 | 1,000 | 404135015 | 1,000 | 505090360 | 500 | 606162235 | 1,500 |
| 310102195 | 500 | 404301589 | 1,000 | 505130424 | 1,500 | 60621211X | 1,000 |
| 310102195 | 1,000 | 405053068 | 1,000 | 505151039 | 2,500 | 607040076 | 1,000 |
| 310110198 | 1,000 | 405131118 | 1,000 | 505232019 | 1,500 | 607112617 | 1,000 |
| 310115197 | 9,000 | 405134518 | 1,500 | 505280714 | 1,000 | 607181552 | 500 |
| 310115198 | 1,000 | 40517841X | 1,000 | 506053831 | 1,500 | 607250711 | 1,500 |
| 310202011 | 1,000 | 40529112X | 1,000 | 506093186 | 1,000 | 607275137 | 1,000 |
| 310230195 | 1,000 | 406240411 | 1,000 | 506141732 | 1,000 | 607295027 | 1,000 |
| 310230197 | 1,000 | 406294445 | 1,000 | 506144547 | 1,500 | 608012723 | 1,000 |
| 310230197 | 1,000 | 40704082X | 1,000 | 506181926 | 1,000 | 608062626 | 1,000 |
| 310230197 | 1,000 | 407102033 | 1,000 | 50627485X | 1,000 | 608070018 | 1,000 |
| 310230198 | 500 | 407221026 | 1,000 | 506301206 | 1,000 | 60807262X | 500 |
| 310230198 | 1,000 | 407244129 | 1,000 | 507200510 | 1,000 | 60813102X | 1,000 |
| 310282544 | 1,000 | 407260416 | 1,500 | 507212628 | 1,000 | 608282618 | 1,000 |
| 311130410 | 1,000 | 408025446 | 1,000 | 508033035 | 1,000 | 608290288 | 1,000 |
| 311221611 | 1,000 | 408092616 | 1,000 | 508091312 | 1,000 | 609073016 | 1,000 |
| 311281131 | 1,000 | 408100907 | 1,000 | 508172915 | 1,000 | 609077820 | 1,000 |
| 311302459 | 1,000 | 408120238 | 1,000 | 508266871 | 1,000 | 609140568 | 1,000 |
| 312082130 | 1,500 | 408153943 | 1,500 | 509082623 | 1,000 | 609174422 | 1,000 |
| 312104860 | 1,000 | 408210019 | 1,000 | 509085135 | 1,000 | 609240510 | 500 |
| 31212536X | 1,000 | 408224415 | 1,000 | 509165922 | 1,000 | 609263020 | 1,000 |
| 312137844 | 1,000 | 409060099 | 500 | 509261629 | 500 | 60928264X | 1,000 |
| 312163028 | 1,000 | 409073082 | 1,000 | 510022755 | 500 | 610085021 | 1,000 |
| 312207547 | 1,000 | 409092642 | 1,500 | 510026325 | 1,500 | 610085421 | 1,000 |
| 31228424X | 1,500 | 409123060 | 1,000 | 510052612 | 1,000 | 610164548 | 1,500 |
| 312296817 | 1,000 | 409182167 | 1,000 | 510092619 | 1,000 | 610180365 | 1,000 |
| 312300537 | 1,000 | 409280419 | 500 | 510111045 | 500 | 610606171 | 1,000 |
| 312312939 | 1,000 | 410013815 | 1,000 | 510122940 | 1,000 | 611101767 | 1,500 |
| 320623198 | 32,500 | 410041133 | 1,000 | 510202335 | 1,500 | 611123043 | 1,000 |
| 330302198 | 1,000 | 41007261X | 1,000 | 510215015 | 1,000 | 611192329 | 1,500 |
| 346322571 | 500 | 410092122 | 1,000 | 510813551 | 1,500 | 611224719 | 1,000 |
| 346360373 | 500 | 410162422 | 1,000 | 511046933 | 1,000 | 611231036 | 1,000 |
| 347331738 | 13,500 | 41021227X | 1,500 | 51104792X | 1,000 | 611243823 | 1,000 |
| 359548294 | 1,500 | 410235012 | 1,500 | 511146627 | 1,000 | 612063810 | 1,000 |
| 361096746 | 9,000 | 410527197 | 500 | 511180419 | 1,000 | 61226908X | 1,500 |
| 365229764 | 9,000 | 411046814 | 1,000 | 511190744 | 1,000 | 612276016 | 1,000 |
| 370919195 | 1,000 | 411083474 | 1,000 | 511242628 | 1,000 | 612292834 | 500 |
| 371015171 | 1,500 | 411090013 | 500 | 511243021 | 1,000 | 621015006 | 1,500 |
| 374234730 | 1,000 | 411162140 | 1,000 | 511272625 | 1,500 | 640202028 | 1,000 |
| 375385028 | 2,000 | 411192417 | 1,000 | 512032415 | 1,500 | 660426272 | 1,000 |
| 390222107 | 2,500 | 411218096 | 1,000 | 512099008 | 1,000 | 701074719 | 1,000 |
| 390375350 | 2,000 | 41128005X | 1,000 | 512173022 | 1,000 | 701083027 | 1,000 |
| 401066816 | 1,000 | 412123831 | 1,000 | 512181498 | 1,500 | 701090910 | 1,000 |
| 401082510 | 1,000 | 41215302X | 1,000 | 550823172 | 1,000 | 701094729 | 1,000 |
| 401101826 | 1,000 | 412182422 | 1,000 | 601132013 | 1,500 | 701133326 | 1,000 |
| 401134425 | 1,500 | 412190029 | 500 | 601190020 | 1,000 | 70115264X | 1,000 |
| 401155519 | 500 | 430304196 | 500 | 60120071X | 1,500 | 701222716 | 1,000 |
| 401172957 | 500 | 430410894 | 1,500 | 601244424 | 500 | 702110026 | 1,000 |
| 401203825 | 1,000 | 430426197 | 1,000 | 601312419 | 500 | 702122182 | 1,000 |
| 40125112X | 1,000 | 431122199 | 5,500 | 602077824 | 1,000 | 702140728 | 1,000 |
| 401311488 | 1,500 | 431227198 | 1,000 | 602120926 | 1,000 | 70216005X | 1,000 |
| 402053034 | 1,000 | 440104195 | 1,000 | 602121812 | 1,000 | 702212116 | 1,500 |
| 402054427 | 1,000 | 440104198 | 500 | 602220021 | 1,000 | 702280610 | 1,500 |
| 402082629 | 1,000 | 440105198 | 500 | 602262548 | 1,000 | 70303205X | 1,000 |
| 402095048 | 1,000 | 440681197 | 1,000 | 602281146 | 1,000 | 703091023 | 1,000 |
| 402100062 | 1,000 | 501051024 | 1,000 | 603194729 | 1,000 | 703110141 | 1,500 |
| 402161523 | 1,500 | 502155116 | 1,000 | 604160210 | 1,000 | 703112111 | 1,000 |
| 402177811 | 1,000 | 502201622 | 1,000 | 604210374 | 1,000 | 703125210 | 1,000 |
| 403036311 | 1,500 | 50315201X | 1,000 | 604230280 | 1,000 | 703165312 | 1,000 |
| 403130417 | 1,000 | 503181320 | 1,500 | 604252629 | 1,000 | 703184824 | 500 |
| 403215921 | 1,000 | 503293527 | 1,500 | 605060021 | 1,000 | 703214227 | 1,000 |
| 403260261 | 1,000 | 504162218 | 1,000 | 605105061 | 1,000 | 703281148 | 1,000 |
| 403262064 | 1,500 | 504202615 | 1,000 | 605183629 | 1,000 | 703284889 | 1,500 |
| 404032118 | 1,000 | 504230423 | 1,000 | 606014852 | 1,000 | 704123018 | 1,000 |

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 |
|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| 704220015 | 1,000 | 80116002X | 1,500 | 811292234 | 1,000 | 911252411 | 500 |
| 705083011 | 1,000 | 801203174 | 1,000 | 812020561 | 1,000 | 911292041 | 1,000 |
| 705084230 | 1,500 | 801213496 | 1,000 | 812072328 | 1,000 | 911302429 | 1,000 |
| 70510101X | 1,000 | 801305848 | 500 | 812101245 | 1,000 | 911309061 | 1,500 |
| 705111962 | 1,000 | 802055139 | 1,000 | 812123917 | 500 | 912060320 | 1,000 |
| 705182022 | 1,000 | 802084234 | 500 | 81221332X | 1,500 | 912112767 | 1,000 |
| 705202448 | 500 | 802134280 | 1,000 | 812235026 | 1,000 | 912190912 | 1,000 |
| 705203518 | 1,000 | 802270047 | 1,500 | 812242120 | 1,000 | 912252530 | 1,000 |
| 705221568 | 1,000 | 803065018 | 1,000 | 812251598 | 1,500 | A1483083 | 1,000 |
| 705254822 | 1,000 | 803129004 | 1,000 | 812280910 | 1,000 | A2576301 | 1,000 |
| 70530442X | 1,000 | 803161844 | 1,000 | 901060225 | 1,500 | A2757128 | 500 |
| 706072029 | 1,000 | 804062117 | 1,000 | 901154317 | 1,000 | A2941255 | 1,500 |
| 706213811 | 1,000 | 80421192X | 1,000 | 901172447 | 1,000 | A3143271 | 1,000 |
| 706222016 | 1,000 | 80429242X | 1,000 | 901191815 | 1,000 | A6677951 | 500 |
| 706306616 | 1,000 | 805141739 | 1,000 | 901200013 | 1,000 | A750449A | 5,500 |
| 707012035 | 1,000 | 805195121 | 1,000 | 901292001 | 1,000 | A9472129 | 500 |
| 707014029 | 1,000 | 805203038 | 1,000 | 902154222 | 1,500 | A9568673 | 500 |
| 707047832 | 1,000 | 805257929 | 1,500 | 903034868 | 1,000 | A9905262 | 500 |
| 707065425 | 1,000 | 805293324 | 1,000 | 903279114 | 1,000 | B103754 | 1,000 |
| 707120285 | 500 | 80603043X | 1,000 | 903281425 | 1,000 | B1208662 | 1,500 |
| 707231014 | 1,000 | 806035017 | 1,000 | 90329383X | 1,000 | B2143106 | 4,500 |
| 707242129 | 1,000 | 806056821 | 1,000 | 904048069 | 1,000 | B2708049 | 1,000 |
| 707284122 | 1,000 | 806191821 | 1,000 | 904112853 | 1,000 | B3161957 | 500 |
| 70729242X | 1,000 | 806223549 | 1,000 | 90418008X | 500 | B5983032 | 500 |
| 708067983 | 1,000 | 80624358X | 1,000 | 904280034 | 500 | B7278786 | 6,000 |
| 708073725 | 1,000 | 806252462 | 1,000 | 904285010 | 500 | B7812677 | 5,500 |
| 708077563 | 1,500 | 806272019 | 1,000 | 905010045 | 1,000 | B909414 | 500 |
| 708095023 | 1,000 | 807011223 | 1,000 | 905151927 | 1,500 | B9288878 | 1,500 |
| 708101826 | 1,500 | 807040764 | 1,500 | 905173031 | 1,500 | B9777461 | 1,000 |
| 708180081 | 500 | 807040954 | 1,500 | 905202136 | 500 | C25331213 | 2,500 |
| 708200219 | 1,000 | 807143062 | 1,000 | 905254541 | 1,000 | C25365469 | 500 |
| 708228424 | 500 | 807181565 | 500 | 905255461 | 1,000 | C3876177 | 1,000 |
| 708270563 | 1,000 | 807205645 | 1,000 | 90601212X | 1,000 | C419525 | 1,000 |
| 709046056 | 1,000 | 807240919 | 1,000 | 90603212X | 1,000 | C427433 | 500 |
| 709095624 | 500 | 80728035X | 1,000 | 906264211 | 1,000 | C43655867 | 500 |
| 709126811 | 1,000 | 808084824 | 1,500 | 906284710 | 1,000 | C43881796 | 500 |
| 709184870 | 1,500 | 808114538 | 1,000 | 907101729 | 1,000 | C4569847 | 4,500 |
| 709198025 | 1,500 | 80819212X | 1,500 | 907133055 | 1,000 | C461448 | 2,000 |
| 709240418 | 500 | 809015726 | 1,000 | 907204127 | 1,000 | C5969806 | 5,500 |
| 70926301X | 1,000 | 809025528 | 1,500 | 907207845 | 1,000 | C645169A | 500 |
| 71002382X | 1,500 | 809141811 | 1,000 | 907260010 | 1,000 | C654477 | 2,000 |
| 710033068 | 1,000 | 809146848 | 1,000 | 908031528 | 1,000 | C661779 | 2,500 |
| 710050837 | 1,000 | 809154813 | 1,000 | 908074221 | 1,000 | D044578A | 2,000 |
| 710072638 | 500 | 809162017 | 1,000 | 908092511 | 1,500 | D045523 | 1,500 |
| 710142143 | 500 | 80918213X | 1,000 | 908134876 | 1,000 | D0472906 | 5,500 |
| 710161211 | 1,000 | 809182164 | 1,500 | 908139044 | 1,000 | D0695050 | 1,000 |
| 710175132 | 1,000 | 809220941 | 1,000 | 908194012 | 1,000 | D0826716 | 2,000 |
| 710200636 | 1,500 | 809250814 | 1,000 | 908243017 | 1,000 | D2130182 | 500 |
| 710262711 | 1,000 | 810043510 | 1,000 | 909021015 | 1,000 | D2294215 | 1,000 |
| 710275717 | 1,500 | 810050913 | 500 | 909030410 | 1,000 | D2385822 | 2,000 |
| 710305428 | 1,000 | 810051759 | 1,500 | 909051220 | 1,000 | D2425905 | 49,000 |
| 711043547 | 1,000 | 810052746 | 1,000 | 909051725 | 1,000 | D2434831 | 2,500 |
| 711132760 | 1,000 | 810071585 | 1,000 | 909085713 | 1,000 | D3632858 | 1,000 |
| 711163846 | 1,000 | 810105016 | 500 | 90909033X | 1,000 | D3683290 | 500 |
| 711235415 | 1,500 | 81020085X | 1,000 | 909113829 | 1,000 | D377766A | 500 |
| 711255025 | 1,000 | 810206882 | 1,000 | 90914191X | 1,000 | D3787460 | 2,000 |
| 712041767 | 1,000 | 810215012 | 1,000 | 909176111 | 1,000 | D386760 | 2,500 |
| 712053085 | 1,000 | 810223055 | 1,000 | 909201914 | 1,000 | D4110782 | 5,500 |
| 712060524 | 1,000 | 810242627 | 1,500 | 909203018 | 1,000 | D4137842 | 500 |
| 721130096 | 1,500 | 810252720 | 1,000 | 910040464 | 1,000 | D4653182 | 500 |
| 730425553 | 1,000 | 811053819 | 500 | 910062225 | 1,000 | D4900252 | 2,000 |
| 760904103 | 1,500 | 811142711 | 500 | 910112171 | 1,500 | D490176 | 1,000 |
| 773581947 | 2,000 | 811155419 | 1,000 | 910116924 | 1,000 | D5258848 | 5,500 |
| 775002264 | 5,500 | 811171609 | 1,000 | 910221045 | 1,000 | D5665524 | 1,000 |
| 777001751 | 500 | 81117262X | 1,000 | 910297650 | 1,000 | D5780420 | 500 |
| 801070024 | 1,000 | 811202357 | 1,000 | 911145010 | 1,500 | D5834938 | 1,500 |

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 |
|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| D590362A | 1,000 | G374476A | 1,000 | IS3525322 | 1,000 | IS9620090 | 500 |
| D5968160 | 5,500 | G3762660 | 5,500 | IS3716768 | 2,000 | IS9746531 | 500 |
| D608771 | 1,500 | G3768413 | 4,000 | IS3863357 | 1,000 | IS9813983 | 500 |
| D6447237 | 1,500 | G38241922 | 1,000 | IS3895932 | 4,500 | K0030074 | 1,000 |
| D6929061 | 500 | G392411 | 500 | IS3937060 | 2,500 | K0157392 | 2,000 |
| D6967516 | 1,000 | G4027697 | 1,000 | IS4011357 | 4,000 | K0204145 | 4,000 |
| D8283215 | 4,500 | G4167081 | 1,000 | IS4091361 | 7,500 | K0235881 | 500 |
| D8413895 | 1,000 | G4389165 | 1,000 | IS4092713 | 500 | K04892926 | 2,500 |
| E06176336 | 2,000 | G4449540 | 500 | IS4281735 | 500 | K1133403 | 500 |
| E1001512 | 1,000 | G4459147 | 1,000 | IS4300401 | 1,500 | K1205587K | 1,000 |
| E1008008 | 1,500 | G4494074 | 1,000 | IS4443207 | 500 | K1215353 | 1,000 |
| E1037383 | 1,000 | G46569041 | 500 | IS4460546 | 500 | K1353411 | 1,000 |
| E13706559 | 2,500 | G46711110 | 16,500 | IS4675177 | 500 | K172021A | 1,000 |
| E1621525 | 1,000 | G4752219 | 500 | IS4805756 | 500 | K2121069 | 1,000 |
| E217614 | 2,500 | G503608 | 2,000 | IS4846138 | 500 | K2141094 | 1,000 |
| E2176142 | 2,500 | G5170159 | 500 | IS4867297 | 10,500 | K2153858 | 4,500 |
| E2260321 | 500 | G533977 | 2,500 | IS4942289 | 500 | K2248484 | 500 |
| E2397599 | 500 | G536065 | 2,000 | IS5050220 | 500 | K2447347 | 1,000 |
| E2545237 | 1,000 | G5398494 | 2,000 | IS5074221 | 500 | K2563037 | 33,000 |
| E2662454 | 1,000 | G5425297 | 1,000 | IS5427997 | 500 | K2609940 | 1,000 |
| E2695638 | 4,500 | G5472732 | 500 | IS5466411 | 500 | K263027 | 2,500 |
| E31351902 | 500 | G5652056 | 5,500 | IS5675388 | 500 | K2990393 | 1,000 |
| E4011841 | 1,000 | G60386844 | 500 | IS5759988 | 500 | K3261697 | 1,000 |
| E4112877 | 500 | G6053164 | 1,500 | IS5781590 | 500 | K3592669 | 1,500 |
| E4186226 | 5,500 | G6123022 | 1,000 | IS5828817 | 500 | K3984214 | 1,000 |
| E4925274 | 1,000 | G6330311 | 1,000 | IS5916781 | 1,500 | K4301331 | 500 |
| E5076823 | 500 | G6556824 | 1,500 | IS5925426 | 2,000 | K4433033 | 500 |
| E5137059 | 1,000 | G6616991 | 2,500 | IS6014268 | 4,500 | K4491750 | 500 |
| E5599656 | 1,000 | G6733254 | 1,000 | IS6022644 | 500 | K5094240 | 1,000 |
| E6068190 | 5,500 | G7068580 | 2,500 | IS6145882 | 500 | K531921 | 500 |
| E6179863 | 1,000 | G8035708 | 500 | IS6160912 | 500 | K550796 | 2,500 |
| E6182376 | 1,000 | G8187133 | 49,000 | IS6221828 | 500 | K5629659 | 5,500 |
| E7007586 | 1,000 | G9013058 | 500 | IS6281078 | 500 | K6137296 | 500 |
| E7015996 | 7,500 | GS031858B | 2,000 | IS6433541 | 500 | K6517498 | 500 |
| E706072A | 500 | GS057690B | 1,500 | IS6538631 | 500 | K6810934 | 500 |
| E7099014 | 4,500 | GS082773B | 2,000 | IS6539026 | 1,000 | K6876676 | 4,000 |
| E724097 | 2,000 | GS101218B | 2,000 | IS6589360 | 1,000 | K6906532 | 500 |
| E7264961 | 1,500 | GS111327B | 1,500 | IS6601192 | 500 | K742832 | 2,000 |
| E7278709 | 1,000 | H0621074 | 1,000 | IS6706051 | 500 | K750871 | 1,000 |
| E7636524 | 1,500 | H0788173 | 500 | IS6722645 | 4,500 | K7562004 | 500 |
| E7803625 | 1,000 | H090668 | 1,000 | IS6845116 | 500 | K7667361 | 500 |
| E8037632 | 500 | H1144245 | 1,000 | IS7104266 | 500 | K7790112 | 500 |
| E8296204 | 1,500 | H343820 | 33,000 | IS7132534 | 500 | K7879172 | 500 |
| E8541950 | 500 | H3635009 | 500 | IS7191182 | 5,500 | K808470A | 1,000 |
| E9043466 | 500 | H3855602 | 1,000 | IS7195236 | 4,500 | K8333505 | 1,000 |
| E9382732 | 500 | H390232 | 2,000 | IS7431734 | 1,000 | K851804 | 2,000 |
| E943421A | 500 | H3915982 | 1,000 | IS7478698 | 1,500 | K8735530 | 1,000 |
| E9463899 | 1,000 | H3983813 | 1,000 | IS7519624 | 500 | K8961506 | 1,500 |
| G028203A | 2,500 | H3994629 | 1,000 | IS7565655 | 2,000 | K9332782 | 1,000 |
| G0340005 | 1,000 | H4031069 | 500 | IS7941711 | 500 | K943416A | 1,000 |
| G0557713 | 1,000 | H4733756 | 500 | IS8007202 | 500 | K9605436 | 1,000 |
| G0682313 | 32,500 | H485085A | 1,000 | IS8036322 | 500 | M0327900 | 2,500 |
| G1003541 | 1,000 | HA1758162 | 2,500 | IS8062086 | 500 | M0327927 | 1,000 |
| G1026754 | 500 | IS1481473 | 500 | IS8169980 | 500 | M2496254 | 500 |
| G1435557 | 500 | IS1557432 | 500 | IS8353438 | 500 | M3706635 | 500 |
| G1455124 | 1,000 | IS1631052 | 1,000 | IS8444248 | 500 | P0070320 | 500 |
| G1881441 | 500 | IS1846059 | 500 | IS8445067 | 500 | P0071114 | 500 |
| G2018321 | 2,000 | IS1847825 | 4,500 | IS8520107 | 4,500 | P0185209 | 1,500 |
| G2219602 | 2,500 | IS1913427 | 500 | IS8676567 | 500 | P034872 | 2,000 |
| G23068544 | 2,500 | IS2132188 | 500 | IS8742711 | 500 | P0556789 | 5,500 |
| G2591757 | 500 | IS2232328 | 500 | IS9055932 | 4,500 | P056854A | 5,500 |
| G259313A | 500 | IS2454320 | 1,000 | IS9209997 | 500 | P1214172 | 500 |
| G26886168 | 1,500 | IS2580718 | 1,500 | IS9345502 | 1,000 | P1710188 | 500 |
| G3030236 | 5,500 | IS2814997 | 1,500 | IS9434151 | 4,500 | P2083772 | 500 |
| G32705361 | 500 | IS3173145 | 500 | IS9451222 | 500 | P2650820 | 1,000 |
| G3738824 | 1,000 | IS3349197 | 500 | IS9564024 | 500 | P3312821 | 9,000 |

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 | Identification document number(s) 身份證明文件號碼 | No. of Shares allotted 獲配發股份數目 |
|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| P3321162 | 500 | Y2646984 | 1,000 | | | | |
| P5728480 | 1,000,000 | Y2743815 | 1,000 | | | | |
| P6090552 | 1,000 | Y2763352 | 2,000 | | | | |
| P6413963 | 500 | Y2934300 | 4,500 | | | | |
| P7360472 | 4,500 | Y3773572 | 500 | | | | |
| P7819424 | 500 | Y4433287 | 1,000 | | | | |
| P7845190 | 4,500 | Y4959246 | 500 | | | | |
| P7974527 | 2,000 | Y5496037 | 500 | | | | |
| P8217622 | 1,000 | Z0162125 | 1,500 | | | | |
| P837298 | 1,000 | Z0600335 | 5,500 | | | | |
| P849698A | 2,500 | Z1162048 | 1,000 | | | | |
| P8543694 | 500 | Z1252217 | 500 | | | | |
| P8680497 | 500 | Z1639391 | 1,000 | | | | |
| P8807071 | 500 | Z1812441 | 1,000 | | | | |
| P9036915 | 4,500 | Z2043557 | 5,500 | | | | |
| P9530618 | 5,500 | Z219900A | 2,500 | | | | |
| P9540869 | 500 | Z2799848 | 500 | | | | |
| P9907517 | 1,000 | Z2835100 | 1,000 | | | | |
| R018849 | 500 | Z2852714 | 500 | | | | |
| R038186 | 1,000 | Z2930812 | 80,500 | | | | |
| R045561 | 1,000 | Z3315593 | 6,000 | | | | |
| R0499535 | 500 | Z347246A | 1,000 | | | | |
| R072793 | 1,000 | Z3760104 | 500 | | | | |
| R0851182 | 5,500 | Z3927025 | 2,000 | | | | |
| R1665498 | 5,500 | Z4056273 | 1,000 | | | | |
| R2822635 | 1,000 | Z4203705 | 1,000 | | | | |
| R2837160 | 6,000 | Z4380410 | 4,500 | | | | |
| R3179833 | 4,500 | Z4421184 | 1,000 | | | | |
| R3218200 | 5,500 | Z4672039 | 500 | | | | |
| R3543225 | 5,500 | Z4840934 | 1,000 | | | | |
| R4422030 | 6,000 | Z4846800 | 500 | | | | |
| R5076268 | 500 | Z5019649 | 4,500 | | | | |
| R6148521 | 500 | Z5025029 | 500 | | | | |
| R6148580 | 1,000 | Z5154988 | 500 | | | | |
| R6322920 | 500 | Z5235287 | 1,000 | | | | |
| R722194A | 500 | Z5415951 | 1,000 | | | | |
| R7577329 | 1,000,000 | Z5482500 | 1,000 | | | | |
| V006288A | 1,000 | Z6234683 | 2,500 | | | | |
| V0080713 | 1,000 | Z6432833 | 1,000 | | | | |
| V0100595 | 500 | Z6491511 | 1,000 | | | | |
| V0118346 | 1,500 | Z6525645 | 1,000 | | | | |
| V0209899 | 1,500 | Z7104694 | 500 | | | | |
| V0291900 | 1,000 | Z7246286 | 2,000 | | | | |
| V0315680 | 4,500 | Z7309911 | 1,000 | | | | |
| V0388637 | 1,000 | Z7575298 | 500 | | | | |
| V0555681 | 500 | Z7707356 | 1,000 | | | | |
| V0724645 | 1,000 | Z815864A | 500 | | | | |
| V075239 | 500 | Z8391360 | 5,500 | | | | |
| V1130226 | 1,000 | Z8450022 | 4,500 | | | | |
| W01648246 | 500 | Z8790702 | 5,500 | | | | |
| W04075005 | 500 | Z900784A | 2,500 | | | | |
| W20047886 | 5,500 | Z9163175 | 2,000 | | | | |
| W55401152 | 500 | Z9235966 | 2,000 | | | | |
| W95351871 | 1,000 | Z9560646 | 500 | | | | |
| Y053674A | 80,500 | Z9788159 | 1,000 | | | | |
| Y0579341 | 1,000 | Z9796356 | 4,500 | | | | |
| Y0750318 | 1,000 | | | | | | |
| Y0818907 | 500 | | | | | | |
| Y1014836 | 500 | | | | | | |
| Y1425372 | 4,000 | | | | | | |
| Y1490034 | 4,500 | | | | | | |
| Y1550495 | 500 | | | | | | |
| Y1665497 | 500 | | | | | | |
| Y1945074 | 1,000 | | | | | | |
| Y2181507 | 1,000 | | | | | | |
| Y2504268 | 500 | | | | | | |

DESPATCH/COLLECTION/POSTING OF SHARE CERTIFICATES AND REFUND MONIES

For applications under WHITE Application Forms or through the HK eIPO White Form Service

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO WHITE Form** service by submitting an electronic application through the designated website www.hkeipo.hk and their application is wholly or partially successful, may collect their refund cheque(s) and/or share certificates in person from the H Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 24 November 2016, or such other date as notified by the Company in the Newspapers. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend through their authorised representatives bearing letters of authorisation from their corporations stamped with their corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form/Application Instructions by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO WHITE Form** service by submitting an electronic application through the designated website www.hkeipo.hk and their application is wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form/Application Instructions on or before Thursday, 24 November 2016, by ordinary post and at their own risk.

For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Thursday, 24 November 2016, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the H Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 24 November 2016, or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Thursday, 24 November 2016 by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Thursday, 24 November 2016. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 24 November 2016, or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving **electronic application instructions** to HKSCC may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 24 November 2016. HKSCC will also make available to CCASS Investor Participants an activity statement showing the amount of the refund monies (if any) credited to their designated bank account.

No temporary documents of title will be issued by the Company in respect of the H Shares and no receipt will be issued for sums paid on application.

PUBLIC FLOAT

Immediately following completion of the Global Offering and before any exercise of the Over-allotment Option, not less than 25% of the total issued share capital of the Company will be held by the public. The Directors confirm that the number of H Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

Share certificates will only become valid at 8:00 a.m. on Friday, 25 November 2016 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 25 November 2016, dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 25 November 2016. The H Shares will be traded in board lots of 500 H Shares each and the stock code of the Company is 6189.

By order of the Board of Directors
Guangdong Adway Construction (Group) Holdings Company Limited*
Mr. Ye Yujing
Chairman, Executive Director and Chief Executive Officer

Hong Kong, 24 November 2016

As at the date of this announcement, the Board of the Company comprises Mr. Ye Yujing, Mr. Liu Yilun, Ms. Ye Xiujin, Mr. Ye Guofeng, and Mr. Ye Niangting, as Executive Directors; Mr. Tian Wen as a Non-executive Director; and Mr. Li Bingren, Mr. Fung Yat Sang, and Mr. Lin Zhiyang, as Independent Non-executive Directors.

Please refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).

* For identification purpose only